

Code	DXG
Company name	Dat Xanh Real Estate Service & Construction Corporation
Date	11/16/2017
Subject	Report on the use of capital

Content:

Dat Xanh Real Estate Service & Construction Corporation has reported the use of capital from public offering as follows:

I. Result of public offering:

1. Stock name: Stock of Dat Xanh Real Estate Service & Construction Corporation
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 117,205,570 shares
5. Total mobilized proceeds: VND1,172,055,700,000
6. Beginning date of public offering: September 08, 2016
7. Ending date of public offering: November 15, 2016

II. Plan for the use of capital from public offering:

1. Opal Riverside Project:

- Construction progress: in the stage of handing over apartments to customers
- Capital disbursement progress:
 - Expense for receiving the project: VND 98,151,908,303
 - Expense for construction, advertising, brokerage: VND 368,479,289,769
 - Total: VND 466,631,198,072
- Financial resource:
 - Capital mobilized from the public offering: VND 286,962,721,382

2. Luxcity Project:

- Construction progress:
 - Apartments: completed handing over apartments to customers
 - Officetels: under the construction and to be handed over to customers in 2018.
 - Capital disbursement progress:
 - Expense for receiving the project: VND 128,711,511,727
 - Expense for construction, advertising, brokerage: VND 421,021,246,679

- Total: VND 549,732,758,406
- Financial resource:
 - Capital mobilized from the public offering: VND 193,854,600,163
 - Owner's capital: VND 355,878,158,243
 - Total: VND 549,732,758,406

3. Opal Garden project:

- Construction progress: under the construction and to be handed over to customers in 2018
- Capital disbursement progress:
 - Expense for receiving the project: VND 36,332,651,285
 - Expense for construction, advertising, brokerage: VND 175,427,043,719
 - Total: VND 211,759,695,004
- Financial resource:
 - Capital mobilized from the public offering: VND 152,736,152,471
 - Owner's capital: VND 59,023,542,533
 - Total: VND 211,759,695,004